



### **Stock Gift Instruction**

Thank you for your interest in supporting Oconomowoc Memorial Hospital! Please send a signed and dated letter to your broker stating that you wish to transfer stock (type and number of shares) to Charles Schwab & Co, Inc. (DTC-0164, Code 40), for Account #8117-7337 of the Oconomowoc Memorial Hospital Foundation, Inc.

### **Stock Gift Notification**

Before you make your gift of securities, please complete and submit this form to the Oconomowoc Memorial Hospital Foundation, 791 Summit Ave, Oconomowoc, WI 53066.

The following information you provide will help to ensure that the securities transfer goes as smoothly as possible and that we credit your gift to the program you wish to support.

#### **Donor Information**

Donor's Name: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's Telephone Number: \_\_\_\_\_

Donor's Email Address: \_\_\_\_\_

Does the donor wish to remain anonymous? \_\_\_Yes\_\_\_No

#### **Gift Information**

Date Securities Transferred: \_\_\_\_\_

Name of Security(ies) and Number of Shares: \_\_\_\_\_

Gift Designation and Purpose, if any (e.g. Endowment, Annual Fund, Special Project, etc.): \_\_\_\_\_

Please credit this gift to an outstanding pledge (specify): \_\_\_\_\_

#### **Transferring Broker Information**

Broker's Name: \_\_\_\_\_

Brokerage: \_\_\_\_\_

Telephone: \_\_\_\_\_